

## Cam Findlay, CMB

EVP, Capital Markets

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*I am pleased to share my experience with the new **Advanced Analytics** platform by PHOENIX. This innovative system has provided me with unparalleled insight into servicing valuation and risks, transforming the way we analyze and manage our portfolio.*

*The platform is thoughtfully divided into five key segments, many of which include interactive reports that allow for extensive customization. This flexibility enables us to tailor our analysis to meet specific needs and objectives, making the system incredibly intuitive and user-friendly.*

*One of the standout features is the ability to select and analyze custom credit bands, along with a desired cohort to evaluate performance. This has significantly enhanced our ability to understand and predict trends within our portfolio.*

*The delinquency summary module deserves special mention. It offers a graphical representation of the delinquent population of loans, allowing us to select different points in time using valuation dates for comparative performance analysis. This feature has been particularly helpful in visualizing and understanding the dynamic nature of our loan portfolio risks.*

*Overall, the new analytics platform with PHOENIX **Advanced Analytics** module has been **a game-changer** for our organization. Its ease of use, customization options, and insightful data analysis capabilities have empowered us to make more informed decisions and better manage our portfolio risks. PHOENIX have worked with AmeriSave during the building phase of this initiative and has been very helpful at guiding us to achieve perspective from others we would not have thought about on our own so it has opened doors we would not have thought to ask questions on previously improving our overall knowledge of the retained servicing book.*

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